

BeatBox roles and permissions

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Roles and permissions overview

Overview

This document outlines the default roles used in BeatBox and the permissions assigned to each of these roles. It also provides a description of each permission, so that you can understand the functionality available for each role (see [Permissions list](#) on page 24).

Each defined 'set' of permissions enable users to complete the tasks required by that role while also maintaining the necessary level of security.

Individual permissions can also be added or removed from each role for specific users as required.

Note: These are the permissions that currently exist in BeatBox and are subject to change.

BeatBox default roles

The following 'default' roles are used in BeatBox:

- BeatBox Billing Entity Admin
- BeatBox Organisation Admin
- BeatBox Facility Admin
- BeatBox Lab Admin
- BeatBox Doctor
- BeatBox Cardiac Tech
- BeatBox Collection Staff
- BeatBox Reviewer
- BeatBox Viewer
- Web Upload

Permission groups

BeatBox permissions are organised into the following functional groups:

- Business unit
- User
- Patient
- Worklist
- Procedure
- *Report procedure page*

Permissions by role

BeatBox Billing Entity Admin

Overview

The following permissions are assigned to the *BeatBox Billing Entity Admin* role by default.

Permissions: Business unit

Permission name	Proposed UI name
create-edit-facility:businessunit	Create and edit facilities
create-edit-lab:businessunit	Create and edit labs
create-edit-organisation:businessunit	Create and edit organisations
view-billing-entity:businessunit	View billing entities
view-facility:businessunit	View facilities
view-lab:businessunit	View labs
view-organisation:businessunit	View organisations
create-edit-devices:businessunit	Create and edit devices
view-devices:businessunit	View devices

Permissions: User

Permission name	Proposed UI name
assign-fac-level-admin-role:user	Assign Facility Admin role
assign-lab-access:user	Assign lab access
assign-lab-level-admin-role:user	Assign Lab Admin role
assign-non-admin-role:user	Assign non-Admin role
assign-org-level-admin-role:user	Assign Organisation Admin role
assign-permission:user	Assign permissions for a user
create:user	Create users
delete:user	Delete users
edit:user	Edit users
view:user	View user details

Permissions: Patient

Permission name	Proposed UI name
create:patient	Create patients
edit:patient	Edit patients
reject:patient	Reject patients
view:patient	View patients

Permissions: Procedure

Permission name	Proposed UI name
acknowledge:procedure	Acknowledge procedure
bulk-reject:procedure	Bulk reject procedures
bulk-send-holter:procedure	Bulk send Holter procedures
cancel-repeat:procedure	Cancel request for repeated procedure
delete-supporting-documents:procedure	Delete support document
download-raw-data-holter:procedure	Download Holter raw data
download-report:procedure	Download report
download-supporting-document:procedure	Download support document
edit:procedure	Edit procedure
enrol-on-device-holter:procedure	Enrol patient on Holter device
get-data-holter:procedure	Get data from Holter device
mark-as-urgent:procedure	Mark procedure urgent (Worklist)
reject:procedure	Reject procedure
repeat:procedure	Repeat procedure
resend-holter:procedure	Resend Holter procedure
send-for-analysis-holter:procedure	Send Holter procedure for analysis
unreject:procedure	Unreject a rejected procedure
upload-supporting-document:procedure	Upload support document
view-holter:procedure	View Holter procedures
view-ecg:procedure	View ECG procedures
view-abp:procedure	View ABP procedures

Permissions: Report procedure page

Permission name	Proposed UI name
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP

BeatBox Organisation Admin

Overview

The following permissions are assigned to the *BeatBox Organisation Admin* role by default.

Permissions: Business unit

Permission name	Proposed UI name
create-edit-facility:businessunit	Create and edit facilities
create-edit-lab:businessunit	Create and edit labs
view-billing-entity:businessunit	View billing entities
view-facility:businessunit	View facilities
view-lab:businessunit	View labs
view-organisation:businessunit	View organisations
create-edit-devices:businessunit	Create and edit devices
view-devices:businessunit	View devices

Permissions: User

Permission name	Proposed UI name
assign-fac-level-admin-role:user	Assign Facility Admin role
assign-lab-access:user	Assign lab access
assign-lab-level-admin-role:user	Assign Lab Admin role
assign-non-admin-role:user	Assign non-Admin role
assign-permission:user	Assign permissions for a user
create:user	Create users
delete:user	Delete users
edit:user	Edit users
view:user	View user details

Permissions: Patient

Permission name	Proposed UI name
create:patient	Create patients
edit:patient	Edit patients
reject:patient	Reject patients
view:patient	View patients

Permissions: Procedure

Permission name	Proposed UI name
acknowledge:procedure	Acknowledge procedure
bulk-reject:procedure	Bulk reject procedures
bulk-send-holter:procedure	Bulk send Holter procedures
cancel-repeat:procedure	Cancel request for repeated procedure
delete-supporting-documents:procedure	Delete support document
download-raw-data-holter:procedure	Download Holter raw data
download-report:procedure	Download report
download-supporting-document:procedure	Download support document
edit:procedure	Edit procedure
enrol-on-device-holter:procedure	Enrol patient on Holter device
get-data-holter:procedure	Get data from Holter device
mark-as-urgent:procedure	Mark procedure urgent (Worklist)
reject:procedure	Reject procedure
repeat:procedure	Repeat procedure
resend-holter:procedure	Resend Holter procedure
send-for-analysis-holter:procedure	Send Holter procedure for analysis
unreject:procedure	Unreject a rejected procedure
upload-supporting-document:procedure	Upload support document
view-holter:procedure	View Holter procedures
view-ecg:procedure	View ECG procedures
view-abp:procedure	View ABP procedures

Permissions: Report procedure page

Permission name	Proposed UI name
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP

BeatBox Facility Admin

Overview

The following permissions are assigned to the *BeatBox Facility Admin* role by default.

Permissions: Business unit

Permission name	Proposed UI name
create-edit-lab:businessunit	Create and edit labs
view-billing-entity:businessunit	View billing entities
view-facility:businessunit	View facilities
view-lab:businessunit	View labs
view-organisation:businessunit	View organisations
create-edit-devices:businessunit	Create and edit devices
view-devices:businessunit	View devices

Permissions: User

Permission name	Proposed UI name
assign-lab-access:user	Assign lab access
assign-lab-level-admin-role:user	Assign Lab Admin role
assign-non-admin-role:user	Assign non-Admin role
assign-permission:user	Assign permissions for a user
create:user	Create users
delete:user	Delete users
edit:user	Edit users
view:user	View user details

Permissions: Patient

Permission name	Proposed UI name
create:patient	Create patients
edit:patient	Edit patients
reject:patient	Reject patients
view:patient	View patients

Permissions: Procedure

Permission name	Proposed UI name
acknowledge:procedure	Acknowledge procedure
bulk-reject:procedure	Bulk reject procedures
bulk-send-holter:procedure	Bulk send Holter procedures
cancel-repeat:procedure	Cancel request for repeated procedure
delete-supporting-documents:procedure	Delete support document
download-raw-data-holter:procedure	Download Holter raw data
download-report:procedure	Download report
download-supporting-document:procedure	Download support document
edit:procedure	Edit procedure
enrol-on-device-holter:procedure	Enrol patient on Holter device
get-data-holter:procedure	Get data from Holter device
mark-as-urgent:procedure	Mark procedure urgent (Worklist)
reject:procedure	Reject procedure
repeat:procedure	Repeat procedure
resend-holter:procedure	Resend Holter procedure
send-for-analysis-holter:procedure	Send Holter procedure for analysis
unreject:procedure	Unreject a rejected procedure
upload-supporting-document:procedure	Upload support document
view-holter:procedure	View Holter procedures
view-ecg:procedure	View ECG procedures
view-abp:procedure	View ABP procedures

Permissions: Report procedure page

Permission name	Proposed UI name
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP

BeatBox Lab Admin

Overview

The following permissions are assigned to the *BeatBox Lab Admin* role by default.

Permissions: Business unit

Permission name	Proposed UI name
view-billing-entity:businessunit	View billing entities
view-facility:businessunit	View facilities
view-lab:businessunit	View labs
view-organisation:businessunit	View organisations
create-edit-devices:businessunit	Create and edit devices
view-devices:businessunit	View devices

Permissions: User

Permission name	Proposed UI name
assign-lab-access:user	Assign lab access
assign-non-admin-role:user	Assign non-Admin role
assign-permission:user	Assign permissions for a user
create:user	Create users
delete:user	Delete users
edit:user	Edit users
view:user	View user details

Permissions: Patient

Permission name	Proposed UI name
create:patient	Create patients
edit:patient	Edit patients
reject:patient	Reject patients
view:patient	View patients

Permissions: Procedure

Permission name	Proposed UI name
acknowledge:procedure	Acknowledge procedure
bulk-reject:procedure	Bulk reject procedures
bulk-send-holter:procedure	Bulk send Holter procedures
cancel-repeat:procedure	Cancel request for repeated procedure
delete-supporting-documents:procedure	Delete support document
download-raw-data-holter:procedure	Download Holter raw data
download-report:procedure	Download report
download-supporting-document:procedure	Download support document
edit:procedure	Edit procedure
enrol-on-device-holter:procedure	Enrol patient on Holter device
get-data-holter:procedure	Get data from Holter device
mark-as-urgent:procedure	Mark procedure urgent (Worklist)
reject:procedure	Reject procedure
repeat:procedure	Repeat procedure
resend-holter:procedure	Resend Holter procedure
send-for-analysis-holter:procedure	Send Holter procedure for analysis
unreject:procedure	Unreject a rejected procedure
upload-supporting-document:procedure	Upload support document
view-holter:procedure	View Holter procedures
view-ecg:procedure	View ECG procedures
view-abp:procedure	View ABP procedures

Permissions: Report procedure page

Permission name	Proposed UI name
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP

BeatBox Doctor

Overview

The following permissions are assigned to the *BeatBox Doctor* role by default.

Permissions: Patient

Permission name	Proposed UI name
create:patient	Create patients
edit:patient	Edit patients
reject:patient	Reject patients
view:patient	View patients

Permissions: Procedure

Permission name	Proposed UI name
acknowledge:procedure	Acknowledge procedure
bulk-reject:procedure	Bulk reject procedures
bulk-send-holter:procedure	Bulk send Holter procedures
cancel-repeat:procedure	Cancel request for repeated procedure
delete-supporting-documents:procedure	Delete support document
download-raw-data-holter:procedure	Download Holter raw data
download-report:procedure	Download report
download-supporting-document:procedure	Download support document
edit:procedure	Edit procedure
enrol-on-device-holter:procedure	Enrol patient on Holter device
get-data-holter:procedure	Get data from Holter device
mark-as-urgent:procedure	Mark procedure urgent (Worklist)
reject:procedure	Reject procedure
repeat:procedure	Repeat procedure
resend-holter:procedure	Resend Holter procedure
revise:procedure	Revise finalised procedure
send-for-analysis-holter:procedure	Send Holter procedure for analysis
unreject:procedure	Unreject a rejected procedure
upload-supporting-document:procedure	Upload support document
view-holter:procedure	View Holter procedures
view-ecg:procedure	View ECG procedures
view-abp:procedure	View ABP procedures

Permissions: Report procedure page

Permission name	Proposed UI name
confirm- holter:reportpage	Confirm Holter procedure
confirm-ECG:reportpage	Confirm ECG procedure
confirm-ABP:report page	Confirm ABP procedure
mark-as-immediate-attention:reportpage	Mark procedure immediate attention
request-review:reportpage	Revise finalised procedure
review-completed:reportpage	Review completed procedure
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP

BeatBox Cardiac Tech

Overview

The following permissions are assigned to the *BeatBox Cardiac Tech* role by default.

Permissions: Business unit

Permission name	Proposed UI name
create-edit-devices:businessunit	Create and edit devices
view-devices:businessunit	View devices

Permissions: Patient

Permission name	Proposed UI name
create:patient	Create patients
edit:patient	Edit patients
reject:patient	Reject patients
view:patient	View patients

Permissions: Procedure

Permission name	Proposed UI name
acknowledge:procedure	Acknowledge procedure
bulk-reject:procedure	Bulk reject procedures
bulk-send-holter:procedure	Bulk send Holter procedures
cancel-repeat:procedure	Cancel request for repeated procedure
delete-supporting-documents:procedure	Delete support document
download-raw-data-holter:procedure	Download Holter raw data
download-report:procedure	Download report
download-supporting-document:procedure	Download support document
edit:procedure	Edit procedure
enrol-on-device-holter:procedure	Enrol patient on Holter device
get-data-holter:procedure	Get data from Holter device
mark-as-urgent:procedure	Mark procedure urgent (Worklist)
reject:procedure	Reject procedure
repeat:procedure	Repeat procedure
resend-holter:procedure	Resend Holter procedure
revise:procedure	Revise finalised procedure

continued

Permissions: Procedure (cont.)

Permission name	Proposed UI name
send-for-analysis-holter:procedure	Send Holter procedure for analysis
unreject:procedure	Unreject a rejected procedure
upload-supporting-document:procedure	Upload support document
view-holter:procedure	View Holter procedures
view-ecg:procedure	View ECG procedures
view-abp:procedure	View ABP procedures

Permissions: Report procedure page

Permission name	Proposed UI name
mark-as-urgent:reportpage	Mark procedure urgent (<i>Report procedure page</i>)
mark-as-immediate-attention:reportpage	Mark procedure immediate attention
request-review:reportpage	Revise finalised procedure
review-completed:reportpage	Review completed procedure
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP

BeatBox Collection Staff

Overview

The following permissions are assigned to the *BeatBox Collection Staff* role by default.

Permissions: Patient

Permission name	Proposed UI name
create:patient	Create patients
edit:patient	Edit patients
reject:patient	Reject patients
view:patient	View patients

Permissions: Procedure

Permission name	Proposed UI name
acknowledge:procedure	Acknowledge procedure
bulk-send-holter:procedure	Bulk send Holter procedures
cancel-repeat:procedure	Cancel request for repeated procedure
delete-supporting-documents:procedure	Delete support document
download-raw-data-holter:procedure	Download Holter raw data
download-report:procedure	Download report
download-supporting-document:procedure	Download support document
edit:procedure	Edit procedure
enrol-on-device-holter:procedure	Enrol patient on Holter device
get-data-holter:procedure	Get data from Holter device
mark-as-urgent:procedure	Mark procedure urgent (Worklist)
repeat:procedure	Repeat procedure
resend-holter:procedure	Resend Holter procedure
send-for-analysis-holter:procedure	Send Holter procedure for analysis
unreject:procedure	Unreject a rejected procedure
upload-supporting-document:procedure	Upload support document
view-holter:procedure	View Holter procedures
view-ecg:procedure	View ECG procedures
view-abp:procedure	View ABP procedures

Permissions: Report procedure page

Permission name	Proposed UI name
mark-as-urgent:reportpage	Mark procedure urgent (<i>Report procedure page</i>)
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP

BeatBox Reviewer

Overview

The following permissions are assigned to the *BeatBox Reviewer* role by default.

Permissions: Patient

Permission name	Proposed UI name
create:patient	Create patients
edit:patient	Edit patients
reject:patient	Reject patients
view:patient	View patients

Permissions: Procedure

Permission name	Proposed UI name
acknowledge:procedure	Acknowledge procedure
bulk-send-holter:procedure	Bulk send Holter procedures
cancel-repeat:procedure	Cancel request for repeated procedure
delete-supporting-documents:procedure	Delete support document
download-raw-data-holter:procedure	Download Holter raw data
download-report:procedure	Download report
download-supporting-document:procedure	Download support document
edit:procedure	Edit procedure
enrol-on-device-holter:procedure	Enrol patient on Holter device
get-data-holter:procedure	Get data from Holter device
mark-as-urgent:procedure	Mark procedure urgent (Worklist)
repeat:procedure	Repeat procedure
resend-holter:procedure	Resend Holter procedure
send-for-analysis-holter:procedure	Send Holter procedure for analysis
unreject:procedure	Unreject a rejected procedure
upload-supporting-document:procedure	Upload support document
view-holter:procedure	View Holter procedures
view-ecg:procedure	View ECG procedures
view-abp:procedure	View ABP procedures

Permissions: Report procedure page

Permission name	Proposed UI name
mark-as-urgent:reportpage	Mark procedure urgent (<i>Report procedure page</i>)
review-completed:reportpage	Review completed procedure
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP

BeatBox Viewer

Overview

The following permissions are assigned to the *BeatBox Viewer* role by default.

Permissions: Patient

Permission name	Proposed UI name
view:patient	View patients

Permissions: Procedure

Permission name	Proposed UI name
view-holter:procedure	View Holter procedures
view-ecg:procedure	View ECG procedures
view-abp:procedure	View ABP procedures

Permissions: Report procedure page

Permission name	Proposed UI name
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP

Web Upload

Overview

The following permissions are assigned to the *Web Upload* role by default.

Permissions: Patient

Permission name	Proposed UI name
create:patient	Create patients
edit:patient	Edit patients
reject:patient	Reject patients
view:patient	View patients

Permissions: Procedure

Permission name	Proposed UI name
acknowledge:procedure	Acknowledge procedure
bulk-send-holter:procedure	Bulk send Holter procedures
cancel-repeat:procedure	Cancel request for repeated procedure
delete-supporting-documents:procedure	Delete support document
download-raw-data-holter:procedure	Download Holter raw data
download-report:procedure	Download report
download-supporting-document:procedure	Download support document
edit:procedure	Edit procedure
enrol-on-device-holter:procedure	Enrol patient on Holter device
get-data-holter:procedure	Get data from Holter device
mark-as-urgent:procedure	Mark procedure urgent (Worklist)
repeat:procedure	Repeat procedure
resend-holter:procedure	Resend Holter procedure
send-for-analysis-holter:procedure	Send Holter procedure for analysis
unreject:procedure	Unreject a rejected procedure
upload-supporting-document:procedure	Upload support document
view-holter:procedure	View Holter procedures
view-ecg:procedure	View ECG procedures
view-abp:procedure	View ABP procedures

Permissions: Report procedure page

Permission name	Proposed UI name
mark-as-urgent:reportpage	Mark procedure urgent (<i>Report procedure page</i>)
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP

Permissions list

Business units

The following permissions apply to BeatBox business units (i.e. billing entities, organisations, facilities and labs).

Note: The user can perform these actions only for those business units to which they have access.

Permission name	Proposed UI name	Definition	BeatBox assigned roles
create-edit-facility:businessunit	Create and edit facilities	The user can: <ul style="list-style-type: none"> create a new facility edit an existing facility 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin
create-edit-lab:businessunit	Create and edit labs	The user can: <ul style="list-style-type: none"> create a new lab edit an existing lab 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin BeatBox Facility Admin
create-edit-organisation:businessunit	Create and edit organisations	The user can: <ul style="list-style-type: none"> create a new organisation edit an existing organisation 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin
view-billing-entity:businessunit	View billing entities	The user can view a list of all billing entities to which they have access.	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin BeatBox Facility Admin BeatBox Lab Admin
view-facility:businessunit	View facilities	The user can view a list of all facilities to which they have access.	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin BeatBox Facility Admin BeatBox Lab Admin

Permission name	Proposed UI name	Definition	BeatBox assigned roles
view-lab:businessunit	View labs	The user can view a list of all labs to which they have access. <u>Note:</u> Only applies if the Admin is associated with more than one lab	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin
view-organisation:businessunit	View organisations	The user can view a list of all organisations to which they have access.	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin
create-edit-devices:businessunit	Create and edit devices	The user can: <ul style="list-style-type: none"> • add a new device • edit existing device details • enable and disable existing devices 	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • Cardiac Tech
view-devices:businessunit	View devices	The user can view a list of all devices to which they have access.	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Cardiac Tech

Users

The following permissions apply to BeatBox users.

Note: The user can perform these actions only for those users to which they have access.

Permission name	Proposed UI name	Definition	BeatBox assigned roles
assign-fac-level-admin-role:user	Assign Facility Admin role	The user can: <ul style="list-style-type: none"> assign a facility-level admin role to a user remove a facility-level admin role from a user 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin
assign-lab-access:user	Assign lab access	The user can: <ul style="list-style-type: none"> search for labs assign one or more labs to a user remove a user from one or more labs 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin BeatBox Facility Admin BeatBox Lab Admin
assign-lab-level-admin-role:user	Assign Lab Admin role	The user can: <ul style="list-style-type: none"> assign a lab-level admin role to a user remove a lab-level admin role from a user 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin BeatBox Facility Admin
assign-non-admin-role:user	Assign non-Admin role	The user can: <ul style="list-style-type: none"> assign a non-admin role to a user remove a non-admin role from a user 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin BeatBox Facility Admin BeatBox Lab Admin
assign-org-level-admin-role:user	Assign Organisation Admin role	The user can: <ul style="list-style-type: none"> assign an organisation-level admin role to a user remove an organisation-level admin role from a user 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin
assign-permission:user	Assign permissions for a user	The user can: <ul style="list-style-type: none"> assign a permission to a user remove a permission from a user 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin BeatBox Facility Admin BeatBox Lab Admin

Permission name	Proposed UI name	Definition	BeatBox assigned roles
create:user	Create users	The user can create a new user.	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin
delete:user	Delete users	The user can delete a user to which they have access (if their status is 'Invitation sent' or 'Invitation expired' only).	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin
edit:user	Edit users	<p>The user can edit the following user details:</p> <ul style="list-style-type: none"> • personal details and contact details • the business units (labs), role/s and permissions to which they have been assigned <p>The user can also:</p> <ul style="list-style-type: none"> • make a user active or inactive • resend an invitation to a user to join BeatBox • reset a password for a user 	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin
view:user	View user details	<p>The user can view the following:</p> <ul style="list-style-type: none"> • a list of all users to which they have access • user personal details and contact details • the business units (labs), role/s and permissions to which a user has been assigned 	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin

Patient

The following permissions apply to patients in BeatBox.

Note: The user can perform these actions only for those business units to which they have access.

Permission name	Proposed UI name	Definition	BeatBox assigned roles
create:patient	Create patients	The user can create a new patient in BeatBox.	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
edit:patient	Edit patients	<p>The user can edit the following details about the patient (that were added/updated at enrolment):</p> <ul style="list-style-type: none"> • personal details and contact details • Medicare details (if relevant) • insurance details (US only) • procedure details and medical details 	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload

Permission name	Proposed UI name	Definition	BeatBox assigned roles
reject:patient	Reject patients	The user can reject a patient's procedure (within the labs and patients to which the user has access).	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
view:patient	View patients	The user can view the following: <ul style="list-style-type: none"> • a list of all patients to which they have access • patient details and patient procedures 	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • BeatBox Viewer • Web Upload

Procedure

The following permissions apply to procedures in BeatBox.

Permission name	Proposed UI name	Definition	BeatBox assigned roles
acknowledge:procedure	Acknowledge procedure	<p>The user can acknowledge that:</p> <ul style="list-style-type: none"> they have notified the patient's referring doctor of an immediate attention procedure, AND/OR they are following up a repeat procedure request. 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin BeatBox Facility Admin BeatBox Lab Admin BeatBox Doctor BeatBox Cardiac Tech BeatBox Collection Staff BeatBox Reviewer Web Upload
bulk-reject:procedure	Bulk reject procedures	<p>The user can:</p> <ul style="list-style-type: none"> select multiple Holter procedures in the Worklist reject the selected procedures (within the labs and patients to which they have access) 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin BeatBox Facility Admin BeatBox Lab Admin BeatBox Doctor BeatBox Cardiac Tech
bulk-send-holter:procedure	Bulk send Holter procedures	<p>The user can:</p> <ul style="list-style-type: none"> select multiple Holter procedures in the Worklist send the selected procedures to the relevant processing centre for analysis 	<ul style="list-style-type: none"> BeatBox Billing Entity Admin BeatBox Organisation Admin BeatBox Facility Admin BeatBox Lab Admin BeatBox Doctor BeatBox Cardiac Tech BeatBox Collection Staff BeatBox Reviewer Web Upload

Permission name	Proposed UI name	Definition	BeatBox assigned roles
cancel-repeat:procedure	Cancel request for repeated procedure	The user can cancel a previous request for a Holter procedure to be repeated	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
delete-supporting-documents:procedure	Delete support document	<p>The user can delete a support document that has been uploaded for the Holter procedure.</p> <p><i>Note: This permission will become available when the functionality has been added to BeatBox.</i></p>	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
download-raw-data-holter:procedure	Download Holter raw data	<p>The user can download raw data from the Holter procedure to their local computer.</p> <p>Used by customers who complete their own self-analysis.</p>	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload

Permission name	Proposed UI name	Definition	BeatBox assigned roles
download-report:procedure	Download report	The user can download the Holter procedure's PDF report	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
download-supporting-document:procedure	Download support document	<p>The user can download a support document that has been uploaded for the Holter procedure.</p> <p><u>Note:</u> Users will soon be able to upload multiple support documents</p>	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
edit:procedure	Edit procedure	<p>The user can edit a procedure's details (after enrolment).</p> <p><u>Note:</u> <i>This permission will become available when the functionality has been added to BeatBox.</i></p>	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload

Permission name	Proposed UI name	Definition	BeatBox assigned roles
enrol-on-device-holter:procedure	Enrol patient on Holter device	The user can enrol a patient with a Holter procedure in BeatBox	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
get-data-holter:procedure	Get data from Holter device	The user can upload Holter data files from the Holter device	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
mark-as-urgent:procedure	Mark procedure urgent (Worklist)	The user can mark the procedure as being urgent	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload

Permission name	Proposed UI name	Definition	BeatBox assigned roles
reject:procedure	Reject procedure	The user can reject procedures (with the relevant status) and within the labs and patients to which they have access	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech
repeat:procedure	Repeat procedure	The user can request that the Holter procedure be repeated	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
resend-holter:procedure	Resend Holter procedure	The user can resend a procedure to the relevant processing centre.	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
revise:procedure	Revise finalised procedure	The user can revise a Holter report which has already been confirmed	<ul style="list-style-type: none"> • BeatBox Doctor • BeatBox Cardiac Tech

Permission name	Proposed UI name	Definition	BeatBox assigned roles
send-for-analysis-holter:procedure	Send Holter procedure for analysis	The user can send a procedure to the relevant processing centre for analysis	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
unreject:procedure	Unreject a rejected procedure	The user can 'unreject' a procedure that has been rejected	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
upload-supporting-document:procedure	Upload support document	<p>The user can upload a support document for a Holter procedure.</p> <p><u>Note:</u> Users will soon be able to upload multiple support documents</p>	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload

Permission name	Proposed UI name	Definition	BeatBox assigned roles
view-holter:procedure	View Holter procedures	The user can view Holter procedures in the Worklist. <u>Note:</u> Users can only view those procedures to which they have access.	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • BeatBox Viewer • Web Upload
view-ecg:procedure	View ECG procedures	The user can view ECG procedures in the Worklist. <u>Note:</u> Users can only view those procedures to which they have access.	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • BeatBox Viewer • Web Upload

Permission name	Proposed UI name	Definition	BeatBox assigned roles
view-abp:procedure	View ABP procedures	The user can view ABP procedures in the Worklist. <u>Note:</u> Users can only view those procedures to which they have access.	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • BeatBox Viewer • Web Upload

Report procedure page

The following permissions apply to actions and functions related to the *Report procedure* page in BeatBox.

Permission name	Proposed UI name	Definition	BeatBox assigned roles
confirm-abp:report page	Confirm ABP procedure	The user can finalise/confirm an ABP procedure.	<ul style="list-style-type: none"> • BeatBox Doctor
confirm-ecg:reportpage	Confirm ECG procedure	The user can finalise/confirm an ECG procedure.	<ul style="list-style-type: none"> • BeatBox Doctor
confirm- holter:reportpage	Confirm Holter procedure	The user can finalise/confirm a Holter procedure.	<ul style="list-style-type: none"> • BeatBox Doctor
confirm-on-behalf:reportpage	Confirm procedure on behalf of another user	The user can finalise/confirm a Holter procedure on behalf of a doctor.	<ul style="list-style-type: none"> • Superuser
mark-as-urgent:reportpage	Mark procedure urgent (<i>Report procedure page</i>)	The user can mark a procedure as being urgent on the <i>Report procedure page</i> .	<ul style="list-style-type: none"> • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • Web Upload
mark-as-immediate-attention:reportpage	Mark procedure immediate attention	The user can mark a procedure as requiring immediate attention from the patient's referring doctor.	<ul style="list-style-type: none"> • BeatBox Doctor • BeatBox Cardiac Tech
request-review:reportpage	Revise finalised procedure	The user can request that a procedure be reviewed by another user.	<ul style="list-style-type: none"> • BeatBox Doctor • BeatBox Cardiac Tech
review-completed:reportpage	Review completed procedure	The user can indicate that they have completed the requested review of the procedure.	<ul style="list-style-type: none"> • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Reviewer

Permission name	Proposed UI name	Definition	BeatBox assigned roles
view-reporting-holter:reportpage	View <i>Report procedure</i> page: Holter	The user can view Holter procedures on the <i>Report procedure</i> page	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • BeatBox Viewer • Web Upload
view-reporting-ecg:reportpage	View <i>Report procedure</i> page: ECG	The user can view ECG procedures on the <i>Report procedure</i> page	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • BeatBox Viewer • Web Upload

Permission name	Proposed UI name	Definition	BeatBox assigned roles
view-reporting-abp:reportpage	View <i>Report procedure</i> page: ABP	The user can view ABP procedures on the <i>Report procedure</i> page	<ul style="list-style-type: none"> • BeatBox Billing Entity Admin • BeatBox Organisation Admin • BeatBox Facility Admin • BeatBox Lab Admin • BeatBox Doctor • BeatBox Cardiac Tech • BeatBox Collection Staff • BeatBox Reviewer • BeatBox Viewer • Web Upload